



SEGMENTED SOLUTIONS LTD

SPONSORING EMPLOYER APPLICATION

OCTOBER 2024

SSAS SPONSORING EMPLOYER APPLICATION

Please **TYPE** your answers into this form and email a digital copy to us before printing the final version which you will need to post to us. Also – please double check HMRC has the **SAME** information, such as **ADDRESS** (Moved recently?) and **NAME** (Married recently?) as these are sometimes out of date with HMRC and can result in your Application being rejected.

Scheme Name:	
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Sponsoring Employer Name: <small>Please confirm if name at Companies House is 'LTD' or 'LIMITED'</small>	
Date of Incorporation:	
Registration Number:	
VAT Number:	
PAYE Reference: <i>(123/A56789 or 123/AB56789)</i>	
	If you have not applied for one – please say NONE
Corporation Tax Reference:	
	This is a 10 digit number that will be found on all letters from HMRC
Registered Office Address: <i>(If at this address for less than 12 months, please add a note of your previous address)</i>	
Nature of business:	
Number of Employees:	
Contact Name/Position:	
Contact Tel Number AND Email:	

SCHEME MEMBERSHIP

How many Members are Proposed at outset?	
If more than 1 Member is planned at outset – please clarify any relationships between the Members, such as Spouse, Child, Brother/Sister etc	

SPONSORING EMPLOYER TRADING HISTORY & PLANS:

When is your Company Year-End?	
What were the trading profits for the Previous Year?	£
What are your expected Trading Profits for the Current Year?	£
How are the Shares in the Sponsoring Employer held? (Please show % Ownership for each Individual/Company/Trust)	
What is the 'EXIT' Plan for the Business – in terms of a SALE or SUCCESSION to the next generation? If there is none, please say so.	

DIRECTOR/PARTNER DETAILS (Please Provide Details for ALL Directors/Partners):

1 st Director/Partner Name:	
Date of Birth: (DD/MM/YYYY)	
NI Number:	
Unique Tax Reference (UTR): <i>(10 Digits, sometimes with a K on the end. If you do not have 1 then add a note as to why)</i>	
Residential Address: <i>(If at this address for less than 12 months, please add a note of your previous address)</i>	
Telephone AND Email:	

2 nd Director/Partner Name:	
Date of Birth: (DD/MM/YYYY)	
NI Number:	
Unique Tax Reference (UTR): <i>(10 Digits, sometimes with a K on the end. If you do not have 1 then add a note as to why)</i>	
Residential Address: <i>(If at this address for less than 12 months, please add a note of your previous address)</i>	
Telephone AND Email:	

DIRECTOR/PARTNER DETAILS CONT:

3 rd Director/Partner Name:	
Date of Birth: (DD/MM/YYYY)	
NI Number:	
Unique Tax Reference (UTR): <i>(10 Digits, sometimes with a K on the end. If you do not have 1 then add a note as to why)</i>	
Residential Address: <i>(If at this address for less than 12 months, please add a note of your previous address)</i>	
Telephone AND Email:	

4 th Director/Partner Name:	
Date of Birth: (DD/MM/YYYY)	
NI Number:	
Unique Tax Reference (UTR): <i>(10 Digits, sometimes with a K on the end. If you do not have 1 then add a note as to why)</i>	
Residential Address: <i>(If at this address for less than 12 months, please add a note of your previous address)</i>	
Telephone AND Email:	

(Where there are more than 4 Directors/Partners, please copy this page)

SSAS FUNDING & INVESTMENT SUMMARY

Please indicate how you expect your SSAS will be funded over the next 12 months:

Intended Cash Contributions:	£
Intended In-Specie Property Contribution:	£
Expected Pension Transfers:	£
Approximate SSAS Value 12 months from now:	£

How will the SSAS' Funds be Invested?

Will the SSAS be investing in commercial property or land?	YES/NO
If 'YES' – please provide a brief summary:	

Will the SSAS be making any loans?	YES/NO
If 'YES' – please provide a brief summary:	

Will the SSAS be investing in unlisted securities?	YES/NO
If 'YES' – please provide a brief summary:	

Other than cash deposits, will the SSAS be investing into anything else?	YES/NO
If 'YES' – please provide a brief summary:	

NOTES SECTION:
Where current addresses are less than 12 months old, or where a Director/Partner has no UTR, or for anything else, please add your notes here:

Once completed, please email this form to:

SSAS@segmentedsolutions.co.uk

Also send an original in the post, the postal address is:

Segmented Solutions Ltd

The Mansley Business Centre

Timothy's Bridge Road

Stratford Upon Avon

Warwickshire

CV37 9NQ

If you have any questions, please email as above or call our technical support on:

Direct Dial: 01789 614 266