



SEGMENTED SOLUTIONS LTD

**INCOMING TRANSFER LETTER OF
AUTHORITY**

OCTOBER 2020

INCOMING TRANSFERS – LETTER OF AUTHORITY

When transferring benefits from another pension arrangement to a SSAS – you will need to ensure that you have completed the following:

- a) Requested all Cash Equivalent Transfer Values from the Ceding Scheme.
- b) Requested all Transfer Discharge Forms from the Ceding Scheme.
- c) Sent the Ceding Scheme your 'Incoming Member Consent Form.
- d) Sent the Ceding Scheme your 'Letter of Authority'.

LETTER OF AUTHORITY:

This is a letter giving the Trustees of the ceding scheme written permission to deal with Segmented Solutions Limited as we will be dealing with the establishment of your SSAS. We will also be the acting as the Scheme Practitioners.

The letter needs to be addressed to the Administrator/Trustees dealing with your Ceding Scheme Transfer.

When you print and sign this letter, please ensure that you email a copy to us at:

ssas@segmentedsolutions.co.uk

If you are sending this Letter to the Ceding Scheme by email – please remember to copy us into the email you send them (using the same email address as above). In this way we can access the signed scanned copy of your Letter of Authority when dealing with the Ceding Scheme.

LETTER OF AUTHORITY TO DEAL WITH TRANSFER

To: Ceding Scheme Trustees/Administrators

Trustee/Administrator Name.....

Trustee/Administrator Address.....

.....

From: Existing Beneficiary

Full Name.....

Scheme/PAYE Reference

Full Address (including postcode).....

.....

NI Number.....DOB.....

AUTHORITY INSTRUCTIONS:

Please accept this letter as my written authority for you as Trustees/Administrators of my accrued pension benefits to disclose any and all information as requested by my new Scheme Administrators/Practitioners in relation to the assessment and transfer of my benefits. This Authority extends to written, email and telephone communications between yourselves and:

Mr. Paul Stewart of Segmented Solutions Limited.

The Mansley Business Centre

Timothy's Bridge Road

Stratford Upon Avon

Warwickshire

CV37 9NQ

Email: ssas@segmentedsolutions.co.uk Phone: 07786 396722/01789 638 046

Member's Signature

Member's Name (Print)Date